

Mount Mary College  
Giving Chart

Your Goal	Type of Gift	How To Give
Make a quick and easy gift	Outright Gifts	Donate through cash, check, credit card, electronic transaction, personal property or securities directly to MMC
Defer gift until after your lifetime	Bequest	Name MMC in your will
Make a revocable gift during your lifetime	Living Trust (Revocable Trust)	Name MMC as the beneficiary of assets in a living trust
A paid-up life insurance policy with little cost to yourself	Life Insurance Gift	Contribute a life insurance policy with MMC as owner and beneficiary
Avoid the double taxation on IRSs or other employee benefit plans	Retirement Assets Gift	Name MMC as the beneficiary of the remainder of the assets after your lifetime
Avoid capital gains tax on the sale of a home or other real estate	Real Estate Gift	Donate the property to MMC or sell it to MMC at a bargain price
Supplement income with a guaranteed, fixed amount that is partially tax-free	*Charitable Gift Annuity	Enter into a contract with MMC that pays a guaranteed income annually
Secure a fixed and often increased income	**Charitable Remainder Trust	Create a trust that pays you a set income annually
Create a hedge against inflation over the long term	Charitable Remainder Uni-Trust	Create a trust that pays a fixed percentage of the trust's assets as revalued annually
Reduce estate and gift taxes on assets passing to heirs	Charitable Lead Trust	Create a trust that pays fixed or variable income to MMC for a term of years; principal then passes to heirs
Set aside needed funds for the growing demand of scholarships	*Endowed Scholarship	Contact MMC to set up name and criteria of scholarship.

\*A Charitable Gift Annuity and Endowed Scholarship require a minimum \$25,000 to establish a fund.

\*\* A Charitable Remainder Trust requires a minimum of \$100,000 to establish a fund.

Many of the estate-planning gifts have tax deductions for the donor within the prescribed IRS laws.

All gifts to Mount Mary College benefit the area designated by the donor.

Mount Mary College appreciates all gifts made to help further the mission of the college.